Cataloguing Update

RDA, FRBR and keeping track of trends in cataloguing

MLA Conference 2007

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Cataloguing Librarian, University of Waterloo
Session Outline

- **RDA**
  - What is it?
  - Why RDA?
  - Comparison to AACR2
  - What’s next?

- **FRBR**
  - What is it?
  - Who’s using it?

- **Keeping up to date**
  - What else is going on?
  - How can I keep track?
RDA: Resource Description and Access

- What is it?
  - Successor to AACR2
  - Scope: guidelines for creating descriptive data and access point control data to support resource discovery
  - Still under development
  - Scheduled for publication in 2009
RDA: Why RDA?

- Similar reasons as AACR1 to AACR2!
- Interoperability of data
- International Conference on the Principles and Future Development of AACR2 (1997 : Toronto, Ont.)
RDA vs. AACR2

- Changes in structure
- Changes in vocabulary
- Changes to rules/practices
- Options
<table>
<thead>
<tr>
<th>RDA</th>
<th>AACR2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Part A: Description</td>
<td>Part I: Description</td>
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<tr>
<td>1 General guidelines</td>
<td>1 General rules</td>
</tr>
<tr>
<td>2 Identification</td>
<td>2-12 Various formats</td>
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<tr>
<td>3 Carrier</td>
<td>13 Analysis</td>
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<tr>
<td>4 Content</td>
<td></td>
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<tr>
<td>5 Acquisition &amp; access</td>
<td></td>
</tr>
<tr>
<td>6 Associated persons, families, corporate bodies</td>
<td>Part II: Headings, Uniform Titles &amp; References</td>
</tr>
<tr>
<td>7 Related resources</td>
<td>21 Choice of access points</td>
</tr>
</tbody>
</table>
RDA: Changes to Structure

RDA
Part B: Access Point Control
8 General guidelines
9 for persons
10 for families
11 for corporate bodies
12 for places
13 for works, etc.
14 other information used in access point control

AACR2
Part II: Headings, Uniform Titles & References
22 for persons
23 geographic names
24 for corporate bodies
25 uniform titles
26 references
Title

2.3.0 Basic instructions on recording titles
2.3.1 Title proper
2.3.2 Parallel title
2.3.3 Other title information
2.3.4 Variant title
2.3.5 Earlier/later title
2.3.6 Key title
2.3.7 Devised title
2.3.8 Notes on titles
## 2.3.1. TITLE PROPER

### Contents

- 2.3.1.1 Definition
- 2.3.1.2 Sources of information

#### Choosing the title proper

- 2.3.1.3 Title in two or more languages or scripts
- 2.3.1.4 Title in two or more forms
- 2.3.1.5 Facsimiles and reproductions
- 2.3.1.6 Collective title and titles of individual contents

#### Recording the title proper

- 2.3.1.7 Basic instructions on recording the title proper
- 2.3.1.8 Other elements recorded as part of the title proper
- 2.3.1.9 Resource lacking a collective title
- 2.3.1.10 Resource with no title

#### Change in the title proper

- 2.3.1.11 Recording changes in the title proper
- 2.3.1.12 Major and minor changes
Includes a whole chapter devoted to related resources

- Aggregate/component (*contains*)
- Component/component (*accompanied by*)
- Source/reproduction (*reprinted from*)
- Format/format (*also available as*)
- Source/derivative (*adaptation of*)
- Primary/adjunct (*index to*)
- Edition/editing (*English ed. of:*)
- Issued with
- Predecessor/Successor (*absorbed*)
RDA vs. ISBD

ISBD “Physical description area”

extent: illustrations; dimensions + accompanying material

<table>
<thead>
<tr>
<th>Extent</th>
<th>RDA ch. 3 (carrier)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Illustrations</td>
<td>RDA ch. 4 (content)</td>
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<tr>
<td>Dimensions</td>
<td>RDA ch. 3 (carrier)</td>
</tr>
<tr>
<td>Acc. material</td>
<td>RDA ch. 7 (relationships)</td>
</tr>
</tbody>
</table>
RDA: vocabulary

- Changes in vocabulary
  - Main entry → Primary access point
  - Added entry → Secondary access point
  - sound → audio

- New
  - Manifestation
  - Expression
RDA rules & practices

- Take what you see
- Rule of three
- GMD
- Sources of information
- Incorporation of practices
RDA: rule change examples

AACR

c.a. 600 p. : col. ill., maps ; 30 cm.

Canadian bibliographies = Bibliographies canadiennes

Wrld [sic] wide web
Or
W[o]rld wide web

RDA

Approximately 300 pages : coloured illustrations, maps ; 30 cm.*

Canadian bibliographies canadiennes

Wrld wide web

Title should read: World wide web

* (using ISBD punctuation)
RDA: Options

- Place of publication
- Controlled access point in place of statement of responsibility
- Secondary access points
- Designation of role
- “if considered important for…”
RDA: what’s next?

- Working with other standards
- Appendices, examples, Part B!
- Ongoing review and answering criticisms
- Libraries must prepare for training
Functional Requirements for Bibliographic Records (FRBR)

- What is it?
  - Conceptual model of bibliographic data & bibliographic relationships
  - Recommendations on minimal level records
  - Independent of cataloguing codes and implementation
FRBR: what is it?

- User tasks
- Entities & their relationships
- Entities & their attributes
FRBR: user tasks

- Find
- Identify
- Select
- Access
FRBR: group 1 entities
Family of Works

EQUIVALENT

Microform reproduction

Copy

Exact reproduction

Facsimile

Reprint

Original

Same work

DERIVATIVE

Editions

Revisions

Illustrated edition

Expurgated edition

Arrangement

Adaptations

Variations or versions

Slight modifications

Same style or thematic content

New work

New Work

Cataloging Rules cut-off point

DESCRIPTIVE

Review

Casebook

Criticism

Evaluation

Annotated edition

Commentary

Free translation

Dramatization

Novelization

Screenplay

Libretto

Parody

Imitations

Same "publication"

Summary

Abstract

Digest

Annotated edition

Expurgated edition

Dramatization

Novelization

Screenplay

Libretto

Parody

Imitations

Same style or thematic content

Variations or versions

Slight modifications

Adaptations

Original

New work

Same work

Example: Da Vinci Code
Work – Expression - Manifestation

Da Vinci Code (work)

Original English text (expression)
- Doubleday, 2003
- Random House Large Print
- eReader.com, 2003

French translation (expression)
- Paris: JC Lattes, 2004

Illustrated edition (expression)
- Doubleday, 2004

Audiobook (expression)
- 13 compact discs
- Audio cassettes

Abridged audio (expression)
- 5 compact discs
Example: Da Vinci Code
Expression – Manifestation - Item

Da Vinci Code (original text)

Doubleday, 2003
- c.1. Millennium Library
- c. 2 Millennium Library
- c. 1 Charleswood

Random House Large Print
- c. 1 Millennium Library
- c. 2 Millennium Library
- c.1 St. James Library

e.reader.com, 2003
- Download onto PC
FRBR: group 2 entities

Figure 3.2: Group 2 Entities and “Responsibility” Relationships

FRBR: group 3 entities

- Concept
- Object
- Event
- Place

And the other 2 groups can also be the subject of a work
FRBR: who’s using it?

- FictionFinder (OCLC)
- AusLit
- Bibliotek.dk
- Virtua (ILS)
- FRBR display tool (LC)
- XISBN
FRBR projects: Fiction Finder

You searched: Basic Index for hobbit

<table>
<thead>
<tr>
<th>Title / Author</th>
<th>Editions</th>
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<tr>
<td>1. <strong>Hobbit</strong> / Tolkien, J. R. R. (John Ronald Reuel)</td>
<td>362</td>
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<tr>
<td>Bilbo Baggins, a respectable, well-to-do hobbit, lives comfortably in his hobbit-hole until the day the wandering wizard Gandalf chooses him to take part in an adventure from which he may never return.</td>
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<tr>
<td>2. <strong>Fellowship of the Ring</strong> / Tolkien, J. R. R. (John Ronald Reuel)</td>
<td>175</td>
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<td>The first volume in the trilogy, tells of the fateful power of the One ring. All the members of the fellowship, hobbits, elves and wizards, are plunged into a clash between good and evil.</td>
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<tr>
<td>3. <strong>Return of the King</strong> / Tolkien, J. R. R. (John Ronald Reuel)</td>
<td>156</td>
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</table>
### Hobbit

**Tolkien, J. R. R., 1892-1973**

362 editions, in 37 languages, held by 21472 libraries

**Summary**: Bilbo Baggins, a respectable, well-to-do hobbit, lives comfortably in his hobbit-hole until the day the wandering wizard Gandalf chooses him to take part in an adventure from which he may never return.

**Genres**: Fantastic fiction | Fantasy fiction | Adventure fiction | Radio plays | Adventure stories | Young adult fiction

**Characters**: Baggins, Frodo (Fictitious character)

**Settings**: Middle Earth (imaginary place) | 1900 - 1999

**Subjects**: Dragons | Quests (Expeditions) | Novela fantástica inglesa | Middle Earth (Lugar imaginario) — Novela [*] | Spanish language | Wizards | Baggins, Frodo (Personaje literario) — Novela [*] | [*this]

**Audience**:
- Kids
- General
- Special

#### Editions

<table>
<thead>
<tr>
<th>Title / Author</th>
<th>OCLC #</th>
<th>Date</th>
<th>Language</th>
<th>Format</th>
<th>Aud.</th>
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| The hobbit, or, There and back again, by J. R. R. Tolkien. Illustrated by the author | 00050894 | 1966 | English | Book | Kids | ✔️

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<td>2. The hobbit, or, There and back again / J.R.R. Tolkien ; illustrated by Michael Hague</td>
<td>10754039</td>
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<td>6. The annotated Hobbit : J.R.R. Tolkien ; illustrated by the author ; introduction and notes by Douglas A. Anderson</td>
<td>18053069</td>
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<td>7. The annotated hobbit : J.R.R. Tolkien ; illustrated by the author</td>
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</table>
FRBR projects: Danish catalogue

bibliotek.dk - search and request in Danish libraries

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### Dragontears
2000 micrograms from home
Emne: rock; psykdelisk rock; vokal; 2000-2009; Danmark

- CD: Bad Afro, p 2007 • 2 libraries • A
  Details...

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### Tolkien, J. R. R.
Hobbiten eller Ud og hjem igen
Emne: det gode; det onde; eventyrlige fortællinger
Eventyrfortælling om hvordan hobbiter sammen med en trolldom og nogle dverge drager ud for at erobre dragens skat

- BOG: 4. udgave, 25. oplag. Gyldendal, 2002 • 124 libraries • Show full record...
- BOG: 5. udgave, 6. oplag. Gyldendal, 2002 • 111 libraries • A
  Show full record...
  Show all 12 editions

- LYDBOG: Danmarks Blindebibliotek, 2006 • 1 library • Details...

- NETDOKUMENT: Danmarks Blindebibliotek, 1999 • 1 library • Details...

- PUNKTSKRIFT: Danmarks Blindebibliotek, 1997 • 1 library • Details...

Please note! The material cannot be borrowed before 17.7.2007
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**Request book regardless of edition 
See where the item is available**

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Cataloguing: what else is going on?

- Authorities
  - Working Group on Functional Requirements and Numbering of Authority Records (FRANAR)
  - Virtual International Authority File (VIAF)
    - http://www.ddb.de/eng/wir/projekte/viaf_info.htm
Cataloguing: what else is going on?

- Bibliographic records
  - Working Group on the Future of Bibliographic Control
    - http://www.loc.gov/bibliographic-future/
  - IFLA-CDNL Alliance for Bibliographic Standards (ICABS)
    - http://www.ifla.org/VI/7/icabs.htm
Cataloguing: what else is going on?

- **Subjects**
  - CCS SAC SWOT Subcommittee
    - Discussion: http://lists.ala.org/wws/info/headings
  - FAST: Faceted Application of Subject Terminology
    - http://www.oclc.org/research/projects/fast/
  - Tagging
    - e.g. http://www.librarything.com/
Cataloguing: what else is going on?

- OPAC design
  - Next generation catalogues
    - LITA Next Generation Catalog Interest Group
  - Endeca powered catalogs
    - NCSU Libraries [http://www.lib.ncsu.edu](http://www.lib.ncsu.edu)
    - McMaster [http://library.mcmaster.ca](http://library.mcmaster.ca)
Cataloguing: keeping up to date

- E-mail discussion groups
  - FRBR [http://infoserv.inist.fr/wwsympa.fcgi/info/frbr](http://infoserv.inist.fr/wwsympa.fcgi/info/frbr)
  - NGC4Lib [http://dewey.library.nd.edu/mailing-lists/ngc4lib/](http://dewey.library.nd.edu/mailing-lists/ngc4lib/)

- Electronic newsletters
  - ALCTS newsletter online [http://www.ala.org/ala/alcts/alctspubs/alctsnewsletter/vol18no1/v18n1home.htm](http://www.ala.org/ala/alcts/alctspubs/alctsnewsletter/vol18no1/v18n1home.htm)
Cataloguing: keeping up to date

- Blogs
  - catalogablog
    http://catalogablog.blogspot.com/index.html
  - frbr blog
    http://www.frbr.org/
  - cataloguing futures
    http://www.catalogingfutures.com/catalogingfutures/
  - search technorati or google blogs

- Table of contents feeds

- Focus!!!
Thank you!

- Alison Hitchens
  - ahitchen@library.uwaterloo.ca
Further reading

RDA Further Reading


FRBR Further Reading